



**California Alliance of Taxpayer Advocates
2022 12th Annual Conference - The Ritz-Carlton Laguna Niguel
December 7 – 9, 2022**

Wednesday, December 7, 2022

5:30 – 7:00 pm **Welcome Reception**

Location: Terrace Salon and Balcony

Thursday, December 8, 2022

7:45 - 8:45 am **Breakfast and Registration**

Location: Terrace Salon Balcony

8:45 – 9:00 am **Opening Remarks**

Speaker: James DePasquale, President and Board Chair, CATA and Principal, Depasquale, Kelley & Co.

Location: Terrace Salon

9:00 – 10:15 am **Assessment Appeal Presentations – What Works and What Doesn't?**

Panel: George Seikaly, Senior Deputy County Counsel, San Diego County Counsel

Troy Van Dongen, Partner, McDermott Will & Emery LLP and former Board Chair, Marin County

Introduction: John Boyle, Board Member, CATA and Principal, Avid Tax Group

Location: Terrace Salon

- 10:15 – 11:00 am **The Appraisal of Big Box Stores: The Shortcomings of “Dark Store” Theory and its Review by California Courts**
- Speaker:** Colin Fraser, Shareholder, Greenberg Traurig
- Introduction:** Peter Kotschedoff, Advisory Chair, CATA and Principal, Versatax Consulting
- Location:** Terrace Salon
- 11:00 - 11:15 am **Break**
- 11:15 – 12:15 pm **Los Angeles County AAB: Business Process Improvements**
- Speaker:** Edward Yen, Esq., Assistant Executive Officer, Technology, Planning, and Operations, Executive Office, Los Angeles County Board of Supervisors
- Jennifer Tran, Deputy Executive Officer, Los Angeles County Assessment Appeals Board
- Introduction:** Peter Kotschedoff, Advisory Chair, CATA and Principal, Versatax Consulting
- Location:** Terrace Salon
- 12:15 – 1:15 pm **Lunch**
- Location:** Terrace Salon Balcony
- 1:15 – 2:00 pm **A Conversation with the California Assessors’ Association**
- Speaker:** The Honorable Kristine Lee, Kings County Assessor and CAA President-Elect
- Introduction:** Breann Robowski, Partner, Pillsbury Winthrop Shaw Pittman LLP
- Location:** Terrace Salon
- 2:00 – 2:45 pm **Property Tax Challenges at the Legislature and the Ballot Box**
- Speaker:** Jon Coupal, President of the Howard Jarvis Taxpayer’s Association
- Introduction:** Marc Aprea, Aprea & Micheli
- Location:** Terrace Salon

- 2:45 – 3:00 pm **Break**
- 3:00 – 3:30 pm **Elections Have Consequences – What Happened & What’s Ahead**
Speaker: Matt Reilly, President, Reilly Consulting
Introduction: Marc Aprea, Aprea & Micheli
Location: Terrace Salon
- 3:30 – 4:15 pm **California Property Tax - Legal Update**
Speakers: Breann Robowski, Partner, Pillsbury Winthrop Shaw Pittman LLP
 Craig Becker, Partner, Pillsbury Winthrop Shaw Pittman LLP
Introduction: James DePasquale, President and Board Chair, CATA and Principal,
 Depasquale, Kelley & Co.
Location: Terrace Salon
- 4:15 – 5:00 pm **Assessment Issues Affecting San Diego County**
Speakers: The Honorable Jordan Marks, San Diego County
 Assessor/Recorder/Clerk-Elect
Introduction: Marc Aprea, Aprea & Micheli
Location: Terrace Salon
- 6:00-7:00 pm **Cocktail Reception**
Location: Monarch Bay Sunset Terrace
- 7:00 - 9:00 pm **Dinner and CATA Awards**
Location: Plaza

Friday, December 9, 2022

- 7:45 – 8:45 am **Breakfast**
Location: Terrace Salon Balcony

8:45 – 9:00 am	<p>Opening Remarks</p> <p>Speaker: James DePasquale, President and Board Chair, CATA and Principal, Depasquale, Kelley & Co.</p> <p>Location: Terrace Salon</p>
9:00 – 9:45 am	<p>Recessions and Real Estate, Here We Go Again...</p> <p>Speaker: Darin Mellott, Americas Director of Research at CBRE</p> <p>Introduction: Kris Chacko, Board Member, CATA and Director, Altus Group</p> <p>Location: Terrace Salon</p>
9:45 – 10:30 am	<p>Untying the Knot - A Case Study in Extracting Intangible Value from Possessory Interest Values for FBO Leaseholds</p> <p>Speaker: Dan Derango, MAI, CCIM, Derango, Best and Associates</p> <p>Introduction: Travis J. Carlson, Secretary, CATA and Senior Manager, Altus Group</p> <p>Location: Terrace Salon</p>
10:30 – 10:45 am	<p>Break</p>
10:45 – 12:00 pm	<p>CATA Board/Officer Group - Business Meeting (CATA Members Only)</p> <ul style="list-style-type: none"> • Political and Legislative Update – Marc Aprea • 2022 Year in Review <ul style="list-style-type: none"> ▪ Initiatives – James DePasquale, Board Chair ▪ Financial – Brenda Goodrich, Treasurer • 2023 Policy Initiatives – Board/Officers and Marc Aprea • County Assessor Outreach – James DePasquale, Board Chair • 2022 Conference Survey – Amy Kotschedoff, Conference Organizer • Election of New Board Members – James DePasquale, Board Chair • Board/Officer Group Q&A <p>Location: Terrace Salon</p>
12:00 pm	<p>Conference Concludes</p>